

## VIDYASAGAR UNIVERSITY OFFICE OF THE FINANCE OFFICER

Ref. No. F/.112 8/2024

Dated ...<u>18.12.2024</u> 20.12.2024

# **INCOME TAX CIRCULAR / 2024-25**

All employees who **intend to remain in the Old Regime** are hereby requested to submit their **Final savings documents** for the **F.Y. 2024-25** along with prescribed format (Please see overleaf) to the office of the undersigned **within 15<sup>th</sup> January 2025.** 

Cooperation in this regard is solicited.

<u>To</u>

FINANCE OFFICER FINANCE OFFICER FINANCE OFFICER Midnapore-721102

- 1. All the Academic and Administrative heads with a request for a wide circulation among all he employees.
- 2. The Secy. To V.C, for kind information of Hon'ble V.C.



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## VIDYASAGAR UNIVERSITY MIDNAPORE – 721102

**Emp. Code:** 

Ph: 03222 - 297937 EPABX: 545

#### FORMAT FOR SAVINGS DOCUMENTS FOR INCOME TAX CALCULATION of F.Y. 2024-25 [LAST DATE OF SUBMISSION : 15<sup>th</sup> JANUARY, 2025]

(Strike out which is not applicable) & (Use Capital Letters only)

Name of the Employee :			• *		
Designation :		<b>Department :</b>			
Date of Birth :		Sex :	Male / Female		
Date of Joining VU :		Mobile No:			
PAN (Enclose a fresh copy)					
Relief/Rebate Under Different Sections of the Income Tax:					
SAVINGS UNDER SECTIONS 80C, 80CCC, 80CCD (Max 1.5 Lakhs) SAVINGS Amount (in Rs.)					
HBL Principal Repaid (Max Rs. 1.5 Lakh)					
Public Provident Fund (PPF)					
Mutual Fund / ULIP					
Tuition Fees Paid for dependent children (Max Two child)					
Tax Saving Fixed Deposits (Bank/ Post Office)					
New NSC Purchased	New NSC Purchased				
Interest on old NSC excluding sixth years interest:					
Life Insurance Premium Paid (S	Self Deposit):				
Life Insurance Premium Paid (S	Salary Savings ) :				
Total Life Insurance Premium F	Paid (Self + SSLIP):				
GSLI (to be given by Office)					
Provident Fund (to be given by	Office)				
Total U/S 80C, 80CCC, 80CC	D (Max 1.5 Lakh)				
MEDICLAIM Premium U/S 8	80D:				
Medical Treatment (Specific dis	sease) U/S 80DDB (enclos	e Form 10-I)			
Handicapped Dependent U/S 80DD (enclose PH certificate)					
Interest on Education Loan U/S 80E					
Rebate for Self Physically Handicapped U/S 80U (enclose PH certificate)					
Interest Income from Savings Account (Max 10000) u/s 80TTA					
Intersest Income for Sr. Citizens only (Max 50000) U/S 80TTB					
Spl. Tax Rebate (Max 12500) u/s 87A (upto 5 Lakhs)					
Relief U/S 89 (must enclose 10E)					
NPS (Max 50000) [U/S 80CCD(1B)]					
Donation u/s 80G deducted from salary by employer					
Any other (please specify)					

Note: Donation made by self under section 80G to be claimed in your personal return.

Other Source Income	(Amount in ₹)
Bank Interest Received in SB accounts only:	
Bank Interest Received in FD or other accounts:	
Remuneration / Honorarium received from other institutions:	
Remuneration / Honorarium from VU (From office records)	
Remuneration / Honorarium from DDE, VU (From Office records)	
Other incomes, if any (Mention source)	
Total Interest accrued on old NSC:	
<b>Total Other Source Income (For Office use only):</b>	

Do you reside in a rented house and claim rebate u/s 10/13(A)? (if yes, please furnish following information for claiming Rebate U/S 10/13(A):

a) Do you have a Rent Agreement	Yes / No
b) PAN of the Landlord / Owner:	
c) Total House Rent payable in F.Y. 2024-25:	

(For office use only)				
i) 40% of Salary Received :				
ii) HRA Received :				
iii) Excess Rent Paid over 10% of Salary :				
Rebate u/s 10(13(A) [ Min of above three]				

#### Do you have a House Building Loan?

(if yes, furnish the following information along with a certificate from the lending institutions)

	,			
Name & PAN of the Institution where from the 1 <sup>st</sup> HBL taken	PAN:			
Name:				
Name & PAN of the Institution where from the 2 <sup>nd</sup> HBL taken	PAN:			
Name:				
Whether there is any Co-applicant in the above mentioned Loans? (Yes	/ No)			
(If Yes, enclose a self attested declaration from the co-applicant stating amount	t of interest and principal of			
the above loan(s) he/she has submitted for his/her Income Tax rebate purpose).				
Rebate claimed by you for Interest Paid for HBL(s)				
(U/S 24(b) [Max 2 Lakhs]				

Declaration: I hereby declare that all the payments for which ...... documents are enclosed herewith are being paid from my income chargeable to tax and I claim the Relief & Rebates as per rule of Income Tax Act.

Date :

**Signature of the Employee**