

Ref. No. F/.J11 8/2024

Dated ...<u>18.12.2024</u> 20.12.2024

## **INCOME TAX CIRCULAR / 2024-25**

All employees who intend to remain in the Old Regime are hereby requested to submit their Final savings documents for the F.Y. 2024-25 along with prescribed format (Please see overleaf) to the office of the undersigned within 15<sup>th</sup> January 2025.

Cooperation in this regard is solicited.

FINANCE OFFICER
Finance Officer
FIDYASAGAR UNIVERSITY
Midnapore-721102

1. All the Academic and Administrative heads with a request for a wide circulation among all he employees.

2. The Secy. To V.C, for kind information of Hon'ble V.C.



Dr. von



Name of the Employee:

## VIDYASAGAR UNIVERSITY MIDNAPORE – 721102

| Emp. | Code: |
|------|-------|
|------|-------|

Ph: 03222 - 297937 EPABX: 545

## FORMAT FOR SAVINGS DOCUMENTS FOR INCOME TAX CALCULATION of F.Y. 2024-25 [LAST DATE OF SUBMISSION : 15<sup>th</sup> JANUARY, 2025]

(Strike out which is not applicable) & (Use Capital Letters only)

| <b>Designation:</b>  |                             | Department:      |                 |  |
|--|-----------------------------|------------------|-----------------|--|
| Date of Birth:   |                             | Sex:             | Male / Female   |  |
| Date of Joining VU:  |                             | Mobile No:       |                 |  |
| PAN (Enclose a fresh copy)   |                             |                  |                 |  |
| Relief/Rebate Under Different Sections of the Income Tax:          |                             |                  |                 |  |
| SAVINGS UN   | NDER SECTIONS 80C, 80       | OCCC, 80CCD (Max |                 |  |
| HBL Principal Repaid (Max Rs                                       | 15 Lakh)                    |                  | Amount (in Rs.) |  |
| Public Provident Fund (PPF)  | . 1.3 Lakii)                |                  |                 |  |
| Mutual Fund / ULIP   |                             |                  |                 |  |
|  | t shildren (May True shild) |                  |                 |  |
| Tuition Fees Paid for dependen                                     | <u> </u>                    |                  |                 |  |
| Tax Saving Fixed Deposits (Ba                                      | IIK/ POSt Office)           |                  |                 |  |
| New NSC Purchased  | • .1                        |                  |                 |  |
| Interest on old NSC excluding s                                    |                             | I                |                 |  |
| Life Insurance Premium Paid (S                                     |                             |                  |                 |  |
| Life Insurance Premium Paid (S                                     |                             |                  |                 |  |
| Total Life Insurance Premium I                                     | Paid (Self + SSLIP):        |                  |                 |  |
| GSLI (to be given by Office)                                       |                             |                  |                 |  |
| Provident Fund (to be given by                                     | <u> </u>                    |                  |                 |  |
| Total U/S 80C, 80CCC, 80CC   | D (Max 1.5 Lakh)            |                  |                 |  |
| MEDICLAIM Premium U/S  | 80D:                        |                  |                 |  |
| Medical Treatment (Specific disease) U/S 80DDB (enclose Form 10-I) |                             |                  |                 |  |
| Handicapped Dependent U/S 8  | ODD (enclose PH certifica   | te)              |                 |  |
| Interest on Education Loan U/S                                     | 80E                         |                  |                 |  |
| Rebate for Self Physically Hand                                    | dicapped U/S 80U (enclose   | PH certificate)  |                 |  |
| Interest Income from Savings Account (Max 10000) u/s 80TTA         |                             |                  |                 |  |
| Intersest Income for Sr. Citizen                                   | s only (Max 50000) U/S 80   | TTB              |                 |  |
| Spl. Tax Rebate (Max 12500) u                                      | /s 87A (upto 5 Lakhs)       |                  |                 |  |
| Relief U/S 89 (must enclose 1                                      | 0E)                         |                  |                 |  |
| NPS (Max 50000) [U/S 80CCD   | D(1B)]                      |                  |                 |  |
| Donation u/s 80G deducted from                                     | n salary by employer        |                  |                 |  |
| Any other (please specify)   |                             |                  |                 |  |

Note: Donation made by self under section 80G to be claimed in your personal return.

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|--|---|
| Other Source Income  | (Amount in ₹)                                 |
| Bank Interest Received in SB accounts only:  |   |
| Bank Interest Received in FD or other accounts:  |   |
| Remuneration / Honorarium received from other institutions:  |   |
| Remuneration / Honorarium from VU (From office records)  |   |
| Remuneration / Honorarium from DDE, VU (From Office records)   |   |
|  |   |
| Other incomes, if any (Mention source)   |   |
| Total Interest accrued on old NSC:   |   |
| <b>Total Other Source Income (For Office use</b>   | only):  |
| Do you reside in a rented house and claim rebate u/s 10/13(A) information for claiming Rebate U/S 10/13(A):  a) Do you have a Rent Agreement b) PAN of the Landlord / Owner: | )? (if yes, please furnish following Yes / No |
| c) Total House Rent payable in F.Y. 2024-25:   |   |
| c) Total House Rent payable in 1.1. 2024-23.   |   |
| (For office use only)  |   |
| i) 40% of Salary Received :  |   |
| ii) HRA Received :   |   |
| iii) Excess Rent Paid over 10% of Salary:  |   |
| Rebate u/s 10(13(A) [ Min of above three]  |   |
| <b>Do you have a House Building Loan?</b> (if yes, furnish the follwing information along with a certificate from the  | e lending institutions)                       |
| Name & PAN of the Institution where from the 1 <sup>st</sup> HBL taken   | PAN:  |
| Name:  |   |
| Name & PAN of the Institution where from the 2 <sup>nd</sup> HBL taken   | PAN:  |
| Name:  | (M. (M.)                                      |
| Whether there is any Co-applicant in the above mentioned Loans?  | (Yes/No)                                      |
| (If Yes, enclose a self attested declaration from the co-applicant stating the above loan(s) he/she has submitted for his/her Income Tax rebate p                            | ~   |
| <b>Rebate</b> claimed by you for <b>Interest</b> Paid for <b>HBL</b> (s)   | urpose).                                      |
| (U/S 24(b) [Max 2 Lakhs]   |   |
| eclaration: I hereby declare that all the payments for which re being paid from my income chargeable to tax and I claim the Relief ct.                                       |   |
| Date :   | Signature of the Employee                     |